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STAR SHINE HOLDINGS GROUP LIMITED

應星控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1440)

CHANGE IN BOARD LOT SIZE

The board (the “**Board**”) of directors (“**Directors**”) of Star Shine Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that the board lot size of the ordinary shares in the Company (the “**Shares**”) for trading on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 5,000 Shares to 2,500 Shares with effect from 9:00 a.m. on Wednesday, 23 April 2025.

The Shares are currently traded in board lots of 5,000 Shares each. Upon the change in board lot size becoming effective, the Shares shall be traded in board lots of 2,500 Shares each. Based on the closing price of HK\$5.1 per Share as quoted on the Stock Exchange as at the date of this announcement, the market value per each board lot of the Shares before the change in board lot size is HK\$25,500 and will be HK\$12,750 after the change in board lot size. The change in board lot size will reduce the market value of each board lot of the Shares. The Board expects that the reduction in board lot size will lower the threshold for investors to purchase the Shares, thus facilitating the trading and improving the liquidity of the Shares. The lower board lot size will enable the Company to attract more investors and broaden the shareholders’ base of the Company. The Board considers that the change in board lot size to be in the interest of the Company and its shareholders as a whole.

The change in board lot size will not result in any change in the relative rights of the shareholders of the Company. As no odd lots of the Shares will result from the aforesaid change in board lot size (other than those already existed before such change becoming effective), no odd lot arrangement is required to be made to match the sales and purchases of odd lots.

As at the date of this announcement, the Company has no intention to carry out other corporate actions in the next 12 months which may have an effect of undermining or negating the intended purpose of the change in board lot size, and the Company does not have any concrete plan to conduct any fund raising activities in the next 12 months.

However, the Board cannot rule out the possibility that the Company will conduct debt and/or equity fund raising exercises when suitable fund raising opportunities arise in order to support the operations and future development of the Group. The Company will make further announcement in this regard in accordance with the Rules Governing the Listing of Securities on the Stock Exchange as and when appropriate.

EXPECTED TIMETABLE

The expected timetable for the change in board lot size is set out below:

Event	Hong Kong Date and Time
Publication of this announcement	Friday, 28 March 2025
First day of free exchange of existing share certificates in board lot of 5,000 Shares each for new share certificates in board lot of 2,500 Shares each.	Monday, 7 April 2025
Last day for trading of the Shares in board lot of 5,000 Shares each in the original counter.	Tuesday, 22 April 2025
Effective date of the change in board lot size from 5,000 Shares to 2,500 Shares.	Wednesday, 23 April 2025
Original counter for trading in the Shares in board lot of 5,000 Shares each becomes counter for trading in the Shares in board lot of 2,500 Shares each	9:00 a.m., Wednesday, 23 April 2025
Temporary counter for trading in the Shares in board lot of 5,000 Shares each opens.	9:00 a.m., Wednesday, 23 April 2025
First day of parallel trading in the Shares (in board lot of 5,000 Shares each and board lot of 2,500 Shares each).	9:00 a.m., Wednesday, 23 April 2025
Temporary counter for trading in the Shares in board lot of 5,000 Shares each closes	4:10 p.m., Thursday, 15 May 2025
Last day of parallel trading in the Shares (in board lot of 5,000 Shares each and board lot of 2,500 Shares each).	4:10 p.m., Thursday, 15 May 2025
Last day for free exchange of existing share certificates in board lot of 5,000 Shares each for new share certificates in board lot of 2,500 Shares each.	4:30 p.m., Monday, 19 May 2025

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders of the Company may submit their existing share certificates in board lot of 5,000 Shares each to the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited (the "**Share Registrar**"), at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong in exchange for new share certificates in board lot of 2,500 Shares each free of charge during business hours from 9:00 a.m., Monday, 7 April 2025 to 4:30 p.m., Monday, 19 May 2025 (both days inclusive).

After the expiry of such period, the existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lot of 2,500 Shares issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrar by the shareholders of the Company within 10 business days after delivery of the existing share certificates to the Share Registrar for the purpose of exchange.

With effect from Wednesday, 23 April 2025, all new share certificates will be issued in board lot of 2,500 Shares each (except where the Share Registrar is otherwise instructed). All existing share certificates in board lot of 5,000 Shares each will remain good evidence of legal title to such Shares and continue to be valid for delivery, trading and settlement purposes.

Save and except for the change in the number of Shares for each board lot, the new share certificates (for Shares in board lot of 2,500 Shares each) will have the same design and colour as the existing share certificates (for Shares in board lot of 5,000 Shares each).

By the Order of the Board
Star Shine Holdings Group Limited
Tsoi Wing Sing
Chairman

Hong Kong, 28 March 2025

As at the date of this announcement, the Board comprises of Mr. Tsoi Wing Sing, Mr. Lin Minqiang, Mr. Larry Stuart Torchin, and Ms. Tsoi Lam Ki as executive Directors, and Mr. Chow Kit Ting, Dr. Chiu Kwok Hung, Justin, and Mr. Mak Ming Hoi as independent non-executive Directors.